

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2025

REGISTRATION NO: 28191
BONDS ISSUED BY: Republic R-III School District
AMOUNT OF ISSUE: \$25,310,000.00 (Series 2025) COUNTY: Greene and Christian
(Improvement and Refunding Bonds)
DATE OF ISSUE: June 27, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of I. acquiring, constructing, improving, repairing, renovating, furnishing and equipping new and existing school facilities and sites, including safety and security improvements; constructing an expansion at Republic High School to include an indoor activities facility; renovating and remodeling portions of Republic Middle School; and HVAC improvements at the Price Elementary School gymnasium and the Republic Middle School auxiliary gymnasium, and II. For the purpose of refunding \$3,350,000 of the District's General Obligation Bonds, Series 2017.

Rate of Interest	Amount	Maturity
4.00000%	\$735,000.00	03/01/2026
4.00000%	\$360,000.00	03/01/2030
4.00000%	\$1,030,000.00	03/01/2031
4.00000%	\$1,185,000.00	03/01/2032
6.50000%	\$1,445,000.00	03/01/2033
6.50000%	\$1,620,000.00	03/01/2034
6.50000%	\$740,000.00	03/01/2035
6.50000%	\$1,355,000.00	03/01/2037
6.50000%	\$1,710,000.00	03/01/2038
6.50000%	\$1,730,000.00	03/01/2039
6.50000%	\$6,400,000.00	03/01/2044
6.50000%	\$7,000,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2037, and thereafter may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$29,084,064.05

INTEREST RATE: 4.85866%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$685,062,163.00 II. Not Applicable

INDEBTEDNESS: (Including this issue) I. \$101,908,375.00 II. Not Applicable

NOTICE OF ELECTION: I. Published in the Springfield News-Leader/Guidon newspaper on March 26 and April 02, 2025; Published in the Greene County Commonwealth newspaper on March 26 and April 02, 2025; Published in The Christian County Headliner newspaper on March 26 and April 02, 2025. II. Not Applicable

DATE OF ELECTION: I. April 08, 2025 II. Not Applicable

ELECTION RESULTS: I. Yes - 1068 No - 436 II. Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

