

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2025

REGISTRATION NO: 28190  
BONDS ISSUED BY: Exeter R-VI School District  
AMOUNT OF ISSUE: \$2,500,000.00 (Series 2025) COUNTY: Barry

DATE OF ISSUE: June 25, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities and sites, including: constructing an agricultural shop/classroom, bathrooms, locker rooms, a weightroom and an additional classroom; acquiring property currently leased by the District; and to the extent funds are available, installing HVAC at the gymnasium and renovating and improving Middle School classrooms.

Mandatory Redemption\*

| Rate of Interest | Amount       | Maturity   |   |
|------------------|--------------|------------|---|
| 5.00000%         | \$200,000.00 | 03/01/2026 |   |
| 5.00000%         | \$40,000.00  | 03/01/2028 |   |
| 5.00000%         | \$45,000.00  | 03/01/2029 |   |
| 5.00000%         | \$55,000.00  | 03/01/2030 |   |
| 5.00000%         | \$60,000.00  | 03/01/2031 |   |
| 5.00000%         | \$70,000.00  | 03/01/2032 |   |
| 5.00000%         | \$80,000.00  | 03/01/2033 |   |
| 5.00000%         | \$90,000.00  | 03/01/2034 |   |
| 5.00000%         | \$100,000.00 | 03/01/2035 |   |
|                  | \$110,000.00 | 03/01/2036 | * |
|                  | \$125,000.00 | 03/01/2037 | * |
| 5.00000%         | \$235,000.00 | 03/01/2037 |   |
|                  | \$135,000.00 | 03/01/2038 | * |
|                  | \$150,000.00 | 03/01/2039 | * |
| 4.00000%         | \$285,000.00 | 03/01/2039 |   |
|                  | \$165,000.00 | 03/01/2040 | * |
|                  | \$180,000.00 | 03/01/2041 | * |
|                  | \$195,000.00 | 03/01/2042 | * |
| 4.50000%         | \$540,000.00 | 03/01/2042 |   |
|                  | \$215,000.00 | 03/01/2043 | * |
|                  | \$230,000.00 | 03/01/2044 | * |
|                  | \$255,000.00 | 03/01/2045 | * |
| 4.62500%         | \$700,000.00 | 03/01/2045 |   |

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2037, and thereafter may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri

|                          |   |
|--------------------------|---|
| APPROVING OPINION BY:    | Gilmore & Bell, P.C., Kansas City, Missouri                                   |
| ISSUE BOUGHT BY:         | Raymond James & Associates, Inc., Leawood, Kansas                             |
| PURCHASE PRICE:          | \$2,534,607.30  |
| INTEREST RATE:           | 4.45025%  |
| TAX CREDIT RATE:         | %   |
| ASSESSED VALUATION:      | \$19,713,936.00   |
| INDEBTEDNESS:            | (Including this issue) \$2,670,000.00   |
| NOTICE OF ELECTION:      | Published in the Cassville Democrat newspaper on March 26 and April 02, 2025. |
| DATE OF ELECTION:        | April 08, 2025  |
| ELECTION RESULTS:        | Yes - 179 No - 23   |
| METHOD OF SALE OF BONDS: | Negotiated Sale   |
| NOTICE OF SALE:          | Not Applicable  |
| NUMBER OF BIDS RECEIVED: | Not Applicable  |