

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 18, 2025

REGISTRATION NO: 28187  
BONDS ISSUED BY: Warrensburg R-VI School District  
AMOUNT OF ISSUE: \$19,755,000.00 (Series 2025) COUNTY: Johnson  
(Improvement and Refunding Bonds)  
DATE OF ISSUE: June 25, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of I. renovating, furnishing and equipping school facilities including without limitation (1) the renovation of the early childhood education center, and (2) the upgrading and replacing of roofs and HVAC systems across various District buildings, and II. For the purpose of refunding \$3,305,000 of the District's General Obligation Bonds, Series 2015.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$45,000.00	03/01/2026
4.00000%	\$1,520,000.00	03/01/2031
4.00000%	\$1,690,000.00	03/01/2032
5.75000%	\$2,930,000.00	03/01/2041
5.75000%	\$3,105,000.00	03/01/2042
5.75000%	\$3,290,000.00	03/01/2043
5.75000%	\$3,485,000.00	03/01/2044
5.75000%	\$3,690,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, Bonds may be redeemed and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$21,372,712.20

INTEREST RATE: 4.84476%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$378,941,968.00 II. Not Applicable

INDEBTEDNESS: (Including this issue) I. \$55,215,000.00 II. Not Applicable

NOTICE OF ELECTION: I. Published in the Warrensburg Star Journal newspaper on March 28 and April 04, 2025. II. Not Applicable

DATE OF ELECTION: I. April 08, 2025 II. Not Applicable

ELECTION RESULTS: I. Yes 1,211 No - 499 II. Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable