

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 18, 2025

REGISTRATION NO: 28186
BONDS ISSUED BY: Platte County R-III School District
AMOUNT OF ISSUE: \$62,000,000.00 (Series 2025) COUNTY: Platte and Clay

DATE OF ISSUE: June 25, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, rebuilding, renovating, furnishing and equipping new and existing school sites and facilities, including: completing Phase 2 of rebuilding Platte County High School, creating a consolidated high school building with all classrooms and programs under one roof, constructing site amenities at Platte Purchase Middle School activities complex, constructing playground facilities at Pathfinder Elementary School, making hard surface improvements at Compass Elementary School to expand parking and improve traffic flow and safety.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
6.25000%	\$3,490,000.00	03/01/2026	
6.25000%	\$3,485,000.00	03/01/2027	
6.25000%	\$3,140,000.00	03/01/2028	
6.25000%	\$4,085,000.00	03/01/2029	
6.25000%	\$915,000.00	03/01/2030	
6.25000%	\$375,000.00	03/01/2031	
6.25000%	\$345,000.00	03/01/2032	
6.25000%	\$230,000.00	03/01/2033	
6.25000%	\$335,000.00	03/01/2034	
6.25000%	\$365,000.00	03/01/2035	
	\$510,000.00	03/01/2036	*
	\$580,000.00	03/01/2037	*
6.25000%	\$1,090,000.00	03/01/2037	
	\$765,000.00	03/01/2038	*
	\$880,000.00	03/01/2039	*
6.25000%	\$1,645,000.00	03/01/2039	
	\$810,000.00	03/01/2040	*
	\$770,000.00	03/01/2041	*
6.25000%	\$1,580,000.00	03/01/2041	
6.25000%	\$9,290,000.00	03/01/2042	
6.25000%	\$9,890,000.00	03/01/2043	
6.25000%	\$10,530,000.00	03/01/2044	
6.25000%	\$11,210,000.00	03/01/2045	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2042, and thereafter may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Raymond James & Associates, Inc., Leawood, Kansas
PURCHASE PRICE:	\$69,782,434.80
INTEREST RATE:	4.89775%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$861,954,320.00
INDEBTEDNESS:	(Including this issue) \$127,540,527.00
NOTICE OF ELECTION:	Published in The Platte County Citizen newspaper on March 26 and April 02, 2025; published in The Landmark newspaper on March 26 and April 02, 2025.
DATE OF ELECTION:	April 08, 2025
ELECTION RESULTS:	Yes - 1,812 No - 854
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable