

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 16, 2025

REGISTRATION NO: 28183  
BONDS ISSUED BY: Smithville R-II School District  
AMOUNT OF ISSUE: \$18,000,000.00 (Series 2025) COUNTY: Clay, Clinton and Platte  
  
DATE OF ISSUE: June 20, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, improving, renovating or demolishing, repairing, furnishing and equipping school facilities, including: Improve safety and security at the main entrance, classrooms, library/media center and restrooms at Smithville High School. Improve classrooms, library/media center, locker rooms and restrooms at Smithville Middle School. Improve softball and baseball facilities to include turf and site amenities. Expand all-weather playing surfaces at Horizon, Maple and Eagle Heights Elementary Schools.

Rate of Interest	Amount	Maturity
6.00000%	\$680,000.00	03/01/2041
6.00000%	\$830,000.00	03/01/2042
6.00000%	\$1,935,000.00	03/01/2043
6.00000%	\$6,890,000.00	03/01/2044
6.00000%	\$7,665,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2035 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2034 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas  
INTEREST PAYABLE: March 1 and September 1  
BY: Security Bank of Kansas City, Kansas City, Kansas  
APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri  
ISSUE BOUGHT BY: Raymond James & Associates, Inc., Leawood, Kansas  
PURCHASE PRICE: \$19,955,890.45  
INTEREST RATE: 5.09286%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$422,910,979.00  
INDEBTEDNESS: (Including this issue) \$62,186,499.00  
NOTICE OF ELECTION: Published in the Courier-Tribune newspaper on March 27 and April 03, 2025.  
DATE OF ELECTION: April 08, 2025  
ELECTION RESULTS: Yes - 1,297 No - 651  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable