

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2025

REGISTRATION NO: 28181
BONDS ISSUED BY: Mount Vernon R-V School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2025) COUNTY: Lawrence

DATE OF ISSUE: June 18, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new Performing Arts Center; to the extent funds are available, construct, equip, and furnish safe rooms and complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.50000%	\$1,500,000.00	03/01/2040
5.50000%	\$1,500,000.00	03/01/2041
5.50000%	\$1,600,000.00	03/01/2042
5.50000%	\$1,700,000.00	03/01/2043
5.50000%	\$1,800,000.00	03/01/2044
5.50000%	\$1,900,000.00	03/01/2045

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,390,427.00

INTEREST RATE: 5.15425%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$153,530,103.00

INDEBTEDNESS: (Including this issue) \$22,013,792.00

NOTICE OF ELECTION: Published in the Lawrence County Record newspaper on March 26 and April 02, 2025; published in The Vedette newspaper on March 27 and April 03, 2025.

DATE OF ELECTION: April 08, 2025

ELECTION RESULTS: Yes - 761 No - 355

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable