

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 02, 2025

REGISTRATION NO: 28178
BONDS ISSUED BY: El Dorado Springs R-II School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2025) COUNTY: Cedar, Vernon and St. Clair

DATE OF ISSUE: June 16, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, repairing, furnishing and equipping new and existing school facilities, including upgrading concession areas and restrooms for ADA compliance; improving parking lots, driveways and sidewalks at District facilities; and as funds allow the District will be repairing and replacing roofs, windows, lighting, exterior doors and other safety and security improvements throughout the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$560,000.00	03/01/2038
4.25000%	\$605,000.00	03/01/2039
5.00000%	\$655,000.00	03/01/2040
5.00000%	\$710,000.00	03/01/2041
5.00000%	\$770,000.00	03/01/2042
5.00000%	\$830,000.00	03/01/2043
5.00000%	\$900,000.00	03/01/2044
5.00000%	\$970,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2038, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2035, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$6,066,114.80

INTEREST RATE: 4.75703%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$110,659,818.00

INDEBTEDNESS: (Including this issue) \$10,940,000.00

NOTICE OF ELECTION: Published in the Cedar County Republican newspaper on March 26 and April 02, 2025; published in The Star Newspaper newspaper on March 27 and April 03, 2025; published in the El Dorado Springs Sun newspaper on March 27 and April 03, 2025.

DATE OF ELECTION: April 08, 2025

ELECTION RESULTS: Yes - 700 No - 218

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable