

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 28, 2025

REGISTRATION NO: 28172
BONDS ISSUED BY: Carthage R-IX School District
AMOUNT OF ISSUE: \$25,000,000.00 (Series 2025)

COUNTY: Jasper

DATE OF ISSUE: June 05, 2025

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school buildings, including without limitation an auditorium, including classroom space.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$910,000.00	03/01/2035
5.00000%	\$960,000.00	03/01/2036
5.00000%	\$1,005,000.00	03/01/2037
5.00000%	\$1,060,000.00	03/01/2038
5.00000%	\$1,125,000.00	03/01/2039
5.00000%	\$1,095,000.00	03/01/2040
5.00000%	\$3,290,000.00	03/01/2041
5.00000%	\$3,515,000.00	03/01/2042
5.00000%	\$3,755,000.00	03/01/2043
5.00000%	\$4,010,000.00	03/01/2044
5.00000%	\$4,275,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2035, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$26,028,627.70

INTEREST RATE: 4.63618%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$384,366,777.00

INDEBTEDNESS: (Including this issue) \$54,440,000.00

NOTICE OF ELECTION: Published in The Joplin Globe newspaper on March 22 and 29, 2025.

DATE OF ELECTION: April 08, 2025

ELECTION RESULTS: Yes - 2,111 No - 1,201

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable