MONTH OF MATURITY: March

MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 16, 2025

REGISTRATION NO: 28168

BONDS ISSUED BY: Consolidated School District No. 4 of Jackson County

AMOUNT OF ISSUE: \$37,305,000.00 (Series 2025) COUNTY: Jackson

the District's General Obligation Bonds, Series 2019.

(Improvement and Refunding Bonds)

May 20, 2025

(remaining portion of \$50,000,000 authorized)

DATE OF ISSUE:
PURPOSE OF BONDS:

I. For the purpose of providing funds to: Further enhance safety and security at all

District facilities and continued upgrades to HVAC equipment District wide; to complete the site development, construction, renovation, equipping, and furnishing of High School facilities to include renovations to the athletic facilities such as the baseball/softball field, weight room, athletic storage facility, parking lots, library and fine arts areas; to complete renovations at the Elementary and Middle Schools to include various facility improvements to school hallways, classrooms, and restrooms; to correct foundation issues at the Middle School; to construct, equip, and furnish a new warehouse and cold storage facility; to the extent funds are available, enhance District technology, complete other repairs and improvements to the existing facilities of the District. II. For the purpose of refunding \$800,000 of

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,955,000.00	03/01/2026	-
6.00000%	\$5,900,000.00	03/01/2027	
6.00000%	\$795,000.00	03/01/2028	
6.00000%	\$1,430,000.00	03/01/2029	
6.00000%	\$2,210,000.00	03/01/2030	
5.75000%	\$2,710,000.00	03/01/2031	
5.75000%	\$780,000.00	03/01/2032	
5.75000%	\$1,225,000.00	03/01/2033	
5.75000%	\$1,745,000.00	03/01/2034	
5.75000%	\$1,615,000.00	03/01/2035	
	\$205,000.00	03/01/2037	*
	\$695,000.00	03/01/2038	*
	\$1,260,000.00	03/01/2039	*
5.75000%	\$2,160,000.00	03/01/2039	
5.75000%	\$1,410,000.00	03/01/2040	
5.75000%	\$1,545,000.00	03/01/2041	
5.75000%	\$1,690,000.00	03/01/2042	
5.75000%	\$1,850,000.00	03/01/2043	
5.75000%	\$2,025,000.00	03/01/2044	
5.75000%	\$6,260,000.00	03/01/2045	

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2039, and thereafter may be redeemed and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE:

 ${\tt March 1 and September 1}$

BY:

BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$40,923,756.50

INTEREST RATE: 4.48892%

TAX CREDIT RATE:

ASSESSED VALUATION: I. \$803,762,689.00 II. Not Applicable

INDEBTEDNESS: (Including this issue) I. \$96,133,334.00 II. Not Applicable

NOTICE OF ELECTION: I. Published in the Examiner newspaper on March 23 and 30, 2024; published in

the Lee's Summit Tribune Publishing, LLC newspaper on March 23 and 30, 2024.

II. Not Applicable

DATE OF ELECTION: I. April 02, 2024 II. Not Applicable

ELECTION RESULTS: I. Yes - 3,799 No - 1,580 II. Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable