

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 14, 2025

REGISTRATION NO: 28167

BONDS ISSUED BY: Norborne R-VIII School District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2025)

COUNTY: Carroll and Ray

DATE OF ISSUE: May 15, 2025

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to remodel the kitchen/cafeteria; to install a preschool playground and softball field bleachers; to complete safety improvements including but not limited to, parking lot lighting and a new high school vestibule entrance; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|--------------|------------|---|
| | \$120,000.00 | 03/01/2036 | * |
| | \$130,000.00 | 03/01/2037 | * |
| 5.00000% | \$250,000.00 | 03/01/2037 | |
| | \$135,000.00 | 03/01/2038 | * |
| | \$140,000.00 | 03/01/2039 | * |
| 5.00000% | \$275,000.00 | 03/01/2039 | |
| | \$145,000.00 | 03/01/2040 | * |
| | \$150,000.00 | 03/01/2041 | * |
| 5.00000% | \$295,000.00 | 03/01/2041 | |
| | \$160,000.00 | 03/01/2042 | * |
| | \$170,000.00 | 03/01/2043 | * |
| 5.00000% | \$330,000.00 | 03/01/2043 | |
| | \$170,000.00 | 03/01/2044 | * |
| | \$180,000.00 | 03/01/2045 | * |
| 5.00000% | \$350,000.00 | 03/01/2045 | |

ARE BONDS CALLABLE:

The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,525,736.15

INTEREST RATE:

4.83854%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$41,604,226.00

INDEBTEDNESS:

(Including this issue) \$3,255,000.00

NOTICE OF ELECTION:

Published in The Carrollton Democrat newspaper on March 26 and April 02, 2025; published in The Richmond News newspaper on March 28 and April 04, 2025; published in The Norborne Democrat-Leader newspaper on March 28 and April 04, 2025.

DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 235 No - 61
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable