

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 09, 2025

REGISTRATION NO: 28166
BONDS ISSUED BY: Kennett School District No. 39
AMOUNT OF ISSUE: \$3,250,000.00 (Series 2025) COUNTY: Dunklin and Pemiscot
DATE OF ISSUE: May 13, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to upgrade security measures district-wide; to upgrade the Kennett Career and Technical Center facilities; to replace roofs; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$400,000.00	03/01/2039
5.00000%	\$420,000.00	03/01/2040
5.00000%	\$440,000.00	03/01/2041
5.00000%	\$460,000.00	03/01/2042
5.00000%	\$485,000.00	03/01/2043
5.00000%	\$510,000.00	03/01/2044
5.00000%	\$535,000.00	03/01/2045

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,282,148.15
INTEREST RATE: 4.91069%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$101,072,921.00
INDEBTEDNESS: (Including this issue) \$13,945,000.00
NOTICE OF ELECTION: Published in the Delta Dunklin Democrat newspaper on March 25 and April 01, 2025; published in The Campbell Courier newspaper on March 19 and 26, 2025; published in the Pemiscot Press newspaper on March 26 and April 02, 2025.
DATE OF ELECTION: April 08, 2025
ELECTION RESULTS: Yes - 621 No - 204
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable