

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 01, 2025

REGISTRATION NO: 28164
BONDS ISSUED BY: Warren County R-III School District
AMOUNT OF ISSUE: \$20,000,000.00 (Series 2025) COUNTY: Warren and Lincoln
(a portion of \$45,000,000 authorized)
DATE OF ISSUE: May 06, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new elementary school and other building additions; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to repair or replace roofing; to acquire land and buildings; to prepay capital facility lease obligations issued to finance construction and capital projects; to the extent funds are available, complete other renovations, repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$200,000.00	03/01/2036
5.00000%	\$1,550,000.00	03/01/2038
5.00000%	\$2,550,000.00	03/01/2039
5.00000%	\$2,700,000.00	03/01/2040
5.00000%	\$2,800,000.00	03/01/2041
5.00000%	\$3,225,000.00	03/01/2042
5.00000%	\$3,400,000.00	03/01/2043
5.00000%	\$3,575,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$20,209,029.75
INTEREST RATE: 4.90593%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$390,120,526.00
INDEBTEDNESS: (Including this issue) \$53,207,119.91
NOTICE OF ELECTION: Published in The Warren County Record newspaper on March 21 and 28, 2024; published in The Troy Free Press newspaper on March 20 and 27, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 1,737 No - 944
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable