

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 21, 2025

REGISTRATION NO: 28163  
BONDS ISSUED BY: Sherwood Cass R-VIII School District  
AMOUNT OF ISSUE: \$3,000,000.00 (Series 2025) COUNTY: Cass, Henry and Johnson  
(remaining portion of \$4,000,000 authorized)  
DATE OF ISSUE: April 25, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, renovating, furnishing and equipping new and existing school facilities, including acquiring buildings, furnishings and equipment now leased to the District, upgrading school building HVAC systems, and acquiring school buses and other transportation equipment.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
5.50000%	\$250,000.00	03/01/2026
5.50000%	\$50,000.00	03/01/2027
5.50000%	\$70,000.00	03/01/2028
5.50000%	\$95,000.00	03/01/2029
5.50000%	\$90,000.00	03/01/2030
5.50000%	\$160,000.00	03/01/2034
5.50000%	\$185,000.00	03/01/2035
5.50000%	\$80,000.00	03/01/2036
5.50000%	\$335,000.00	03/01/2037
5.50000%	\$375,000.00	03/01/2038
5.50000%	\$420,000.00	03/01/2039
5.50000%	\$365,000.00	03/01/2040
	\$120,000.00	03/01/2041 *
	\$105,000.00	03/01/2042 *
	\$100,000.00	03/01/2043 *
	\$90,000.00	03/01/2044 *
	\$110,000.00	03/01/2045 *
5.50000%	\$525,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2036, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2035, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas  
PURCHASE PRICE: \$3,218,614.75  
INTEREST RATE: 4.64457%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$75,190,445.00  
INDEBTEDNESS: (Including this issue) \$8,525,000.00  
NOTICE OF ELECTION: Published in the Tribune & Times newspaper on March 23 and 30, 2023.  
DATE OF ELECTION: April 04, 2023

ELECTION RESULTS: Yes - 226 No - 117

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable