MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

March 27, 2025

REGISTRATION NO: 28161

BONDS ISSUED BY: St. Clair Fire Protection District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2025) COUNTY: Franklin

(a portion of \$10,000,000 authorized)

DATE OF ISSUE: April 01, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, remodeling, replacing, equipping, and maintaining fire stations and related facilities,

purchasing, replacing or repairing emergency rescue equipment, fire protection and firefighting apparatus and auxiliary equipment and vehicles, to improve emergency services and carry out the objectives and purposes of the District, and disposing of

any replaced or outdated property.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$200,000.00	03/01/2026	-
	\$290,000.00	03/01/2038	*
	\$555,000.00	03/01/2039	*
	\$585,000.00	03/01/2040	*
5.00000%	\$1,430,000.00	03/01/2040	
	\$610,000.00	03/01/2041	*
	\$645,000.00	03/01/2042	*
5.00000%	\$1,255,000.00	03/01/2042	
	\$675,000.00	03/01/2043	*
	\$705,000.00	03/01/2044	*
	\$735,000.00	03/01/2045	*
4.37500%	\$2,115,000.00	03/01/2045	

ARE BONDS CALLABLE: At 1

At the District's option, the Bonds or portions thereof maturing on and after March 1, 2040 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2034, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$5,079,524.00

INTEREST RATE: 4.55703%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$295,701,768.00

INDEBTEDNESS: (Including this issue) \$10,000,000.00

NOTICE OF ELECTION: Published in The Washington Missourian newspaper on October 23 and 30, 2024.

DATE OF ELECTION: November 5, 2024

ELECTION RESULTS: Yes - 4,774 No - 2,955

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable