

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2025

REGISTRATION NO: 28160
BONDS ISSUED BY: Mexico School District No. 59
AMOUNT OF ISSUE: \$8,000,000.00 (Series 2025) COUNTY: Audrain, Callaway and Monroe
(remaining portion of \$21,000,000 authorized)
DATE OF ISSUE: March 28, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to replace or upgrade heating, ventilation, and air conditioning (HVAC) systems, roofing, and fire alarm systems District-wide; to construct, equip, and furnish a new classroom addition and renovate the kitchen at the Middle School; to construct a new secure entrance, complete Performing Arts theatre upgrades, install field turf, add tennis courts, and build, equip. and furnish a concession building at the High School; to renovate the Hawthorne Elementary School, Eugene Field Elementary School, and McMillan Early Learning Center playgrounds; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$1,000,000.00	03/01/2035
5.00000%	\$1,900,000.00	03/01/2036
5.00000%	\$2,000,000.00	03/01/2037
5.00000%	\$2,100,000.00	03/01/2038
5.00000%	\$1,000,000.00	03/01/2039

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$8,388,118.00
INTEREST RATE: 4.47080%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$233,646,810.31
INDEBTEDNESS: (Including this issue) \$34,252,404.00
NOTICE OF ELECTION: Published in The Mexico Ledger newspaper on March 20 and 27, 2024; published in the Fulton Sun newspaper on March 23 and 30, 2024; published in the News Tribune newspaper on March 30, 2024; published in the Ralls County Herald-Enterprise newspaper on March 14 and 21, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 826 No - 390
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable