

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 25, 2025

REGISTRATION NO: 28159  
BONDS ISSUED BY: City of Ste. Genevieve  
AMOUNT OF ISSUE: \$9,850,000.00 (Series 2025) COUNTY: Ste. Genevieve  
(a portion of \$10,000,000 authorized)  
DATE OF ISSUE: March 27, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, reconstructing, improving and repairing streets and related stormwater control improvements.

Rate of Interest	Amount	Maturity
5.00000%	\$90,000.00	03/01/2026
5.00000%	\$275,000.00	03/01/2027
5.00000%	\$290,000.00	03/01/2028
5.00000%	\$295,000.00	03/01/2029
5.00000%	\$315,000.00	03/01/2030
4.00000%	\$325,000.00	03/01/2031
4.00000%	\$335,000.00	03/01/2032
4.00000%	\$355,000.00	03/01/2033
4.00000%	\$365,000.00	03/01/2034
4.00000%	\$550,000.00	03/01/2035
4.00000%	\$570,000.00	03/01/2036
4.00000%	\$595,000.00	03/01/2037
4.00000%	\$615,000.00	03/01/2038
4.00000%	\$640,000.00	03/01/2039
4.00000%	\$665,000.00	03/01/2040
4.00000%	\$695,000.00	03/01/2041
4.00000%	\$700,000.00	03/01/2042
4.00000%	\$700,000.00	03/01/2043
4.00000%	\$725,000.00	03/01/2044
4.12500%	\$750,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2031 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2030 and thereafter as a whole or in part at any time in such order of maturity determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Co., Inc., Birmingham, Alabama  
PURCHASE PRICE: \$9,842,636.34  
INTEREST RATE: 4.05937%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$79,631,061.00  
INDEBTEDNESS: (Including this issue) \$10,000,000.00  
NOTICE OF ELECTION: Published in the Ste. Genevieve Herald newspaper on July 24 and 31, 2024.  
DATE OF ELECTION: August 06, 2024  
ELECTION RESULTS: Yes - 521 No - 343

METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about February 21, 2025.  
NUMBER OF BIDS RECEIVED: 2