

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 10, 2025

REGISTRATION NO: 28156  
BONDS ISSUED BY: Lincoln County Ambulance District  
AMOUNT OF ISSUE: \$1,695,000.00 (Series 2025) COUNTY: Lincoln  
(remaining portion of \$11,500,000 authorized)  
DATE OF ISSUE: March 17, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of decreasing response times to emergency calls and carrying out the mission of the District by acquiring, constructing, improving, equipping and furnishing ambulance stations and other District facilities including the purchase of any land necessary therefor; acquiring and equipping ambulances and other emergency response vehicles; acquiring and installing medical, communication and other life-saving service apparatus and auxiliary equipment; and the repayment of leases of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$350,000.00	03/01/2026
5.00000%	\$350,000.00	03/01/2027
5.00000%	\$350,000.00	03/01/2028
5.00000%	\$350,000.00	03/01/2029
5.00000%	\$295,000.00	03/01/2030

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.  
BOND REGISTRAR: U.S. Bank Trust Company, National Association, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: U.S. Bank Trust Company, National Association, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Minneapolis, Minnesota  
PURCHASE PRICE: \$1,793,746.35  
INTEREST RATE: 2.86664%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$889,654,037.00  
INDEBTEDNESS: (Including this issue) \$11,500,000.00  
NOTICE OF ELECTION: Published in The Elsberry Democrat newspaper on October 21 and 28, 2020; published in The Troy Free Press newspaper on October 21 and 28, 2020.  
DATE OF ELECTION: November 03, 2020  
ELECTION RESULTS: Yes - 18,129 No - 9,961  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about February 19, 2025.  
NUMBER OF BIDS RECEIVED: 8