

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 07, 2025

REGISTRATION NO: 28155  
BONDS ISSUED BY: Oak Grove R-VI School District  
AMOUNT OF ISSUE: \$16,070,000.00 (Refunding and Improvement Series 2025) COUNTY: Jackson, Lafayette and Johnson

II. (\$10,000,000 for remaining portion of \$23,500,000 authorized)

DATE OF ISSUE: March 18, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$6,700,000 of the District's General Obligation Bonds, Series 2020.

II. For the purpose acquiring, constructing, renovating, improving and equipping school facilities, including, but not limited to (1) acquiring, improving, furnishing and equipping improvements to athletic facilities at the High School, (2) constructing and improving parking at the High School and Primary School, (3) acquiring, constructing, improving and installing improvements to the Middle School and Elementary School, and (4) acquiring title to school facilities and/or prepaying all or a portion of existing lease obligations.

Rate of Interest	Amount	Maturity
5.00000%	\$535,000.00	03/01/2030
5.00000%	\$1,845,000.00	03/01/2031
5.00000%	\$1,910,000.00	03/01/2032
5.00000%	\$1,780,000.00	03/01/2033
5.50000%	\$890,000.00	03/01/2037
5.25000%	\$940,000.00	03/01/2038
5.25000%	\$990,000.00	03/01/2039
5.25000%	\$1,045,000.00	03/01/2040
5.25000%	\$1,100,000.00	03/01/2041
5.25000%	\$1,160,000.00	03/01/2042
5.25000%	\$1,225,000.00	03/01/2043
5.25000%	\$1,290,000.00	03/01/2044
5.25000%	\$1,360,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2033, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas

PURCHASE PRICE: \$17,692,014.55

INTEREST RATE: 4.14162%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$241,475,452.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$36,027,826.00

NOTICE OF ELECTION: I. Not Applicable II. Published in the Examiner newspaper on March 23 and 30, 2024; published in the Focus on Oak Grove newspaper on March 21 and 28, 2024; published in the Lee's Summit Tribune Publishing, LLC newspaper on March 23 and 30, 2024.

DATE OF ELECTION: I. Not Applicable II. April 02, 2024

ELECTION RESULTS: I. Not Applicable II. Yes - 1,396 No - 636

METHOD OF SALE OF BONDS:   Negotiated Sale

NOTICE OF SALE:               Not Applicable

NUMBER OF BIDS RECEIVED:   Not Applicable