

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 03, 2025

REGISTRATION NO: 28154  
BONDS ISSUED BY: Benton County R-IX School District  
AMOUNT OF ISSUE: \$15,000,000.00 (Series 2025) COUNTY: Benton and Henry  
(remaining portion of \$18,000,000 authorized)  
DATE OF ISSUE: March 11, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities and sites, including: constructing a 5th Grade classroom wing at John Boise Middle School which will include a storm shelter and an art/science addition at the High School; remodeling of stage and music rooms at the High School and the restrooms at both elementary schools; upgrading elementary school playgrounds and equipment; repairing and improving sidewalks, parking lots and hardscapes at various District facilities.

Rate of Interest	Amount	Maturity
5.00000%	\$500,000.00	03/01/2027
5.00000%	\$700,000.00	03/01/2028
5.00000%	\$765,000.00	03/01/2029
5.00000%	\$935,000.00	03/01/2030
5.00000%	\$1,000,000.00	03/01/2031
5.00000%	\$1,100,000.00	03/01/2032
5.00000%	\$800,000.00	03/01/2033
5.00000%	\$650,000.00	03/01/2034
5.00000%	\$600,000.00	03/01/2035
5.00000%	\$700,000.00	03/01/2036
5.00000%	\$800,000.00	03/01/2037
5.00000%	\$800,000.00	03/01/2038
5.00000%	\$800,000.00	03/01/2039
5.00000%	\$800,000.00	03/01/2040
5.00000%	\$800,000.00	03/01/2041
5.00000%	\$800,000.00	03/01/2042
5.00000%	\$800,000.00	03/01/2043
5.00000%	\$800,000.00	03/01/2044
5.00000%	\$850,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2036, and thereafter may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas  
PURCHASE PRICE: \$16,464,415.15  
INTEREST RATE: 3.86255%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$212,345,716.00

INDEBTEDNESS: (Including this issue) \$24,370,000.00

NOTICE OF ELECTION: Published in the Benton County Enterprise newspaper on March 21 and 28, 2024; published in The Lincoln New Era newspaper on March 22 and 29, 2024; published in The Clinton Daily Democrat newspaper on March 21 and 28, 2024; published in The Windsor Review newspaper on March 22 and 29, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 515 No - 216

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable