

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 03, 2025

REGISTRATION NO: 28151
 BONDS ISSUED BY: Hannibal 60 School District
 AMOUNT OF ISSUE: \$15,850,000.00 (Series 2025A) COUNTY: Marion and Ralls
 (a portion of \$30,000,000 authorized)
 DATE OF ISSUE: March 12, 2025 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish the Hannibal Innovation Campus; to complete Middle School and High School Auditorium renovations; to upgrade the Porter Stadium concession stand, restrooms, and bleachers for ADA compliance; to prepay existing lease financings; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.87500%	\$1,565,000.00	03/01/2037
5.87500%	\$1,635,000.00	03/01/2038
5.75000%	\$1,345,000.00	03/01/2039
5.75000%	\$1,415,000.00	03/01/2040
5.75000%	\$1,505,000.00	03/01/2041
5.75000%	\$1,585,000.00	03/01/2042
5.75000%	\$1,670,000.00	03/01/2043
5.75000%	\$1,755,000.00	03/01/2044
5.75000%	\$3,375,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2037 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2035 and thereafter, in whole or in any part at any time, in such amounts for each Stated Maturity as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent may determine) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$18,379,381.25
 INTEREST RATE: 4.39177%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$372,696,007.00
 INDEBTEDNESS: (Including this issue) \$54,805,410.00
 NOTICE OF ELECTION: Published in the Hannibal Courier-Post newspaper on March 20 and 27, 2024.
 DATE OF ELECTION: April 02, 2024
 ELECTION RESULTS: Yes - 1,707 No - 780
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable