

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 03, 2025

REGISTRATION NO: 28150  
BONDS ISSUED BY: Forsyth R-III School District  
AMOUNT OF ISSUE: \$7,320,000.00 COUNTY: Taney  
(Refunding and Improvement Bonds Series 2025)  
DATE OF ISSUE: March 07, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. For the purpose of refunding \$1,355,000 of the District's General Obligation Refunding Bonds, Series 2016.  
II. For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities, including construction of an early childhood center, indoor activities facilities, and additional classrooms at District facilities.

Rate of Interest	Amount	Maturity
4.00000%	\$485,000.00	03/01/2026
4.00000%	\$400,000.00	03/01/2031
4.00000%	\$475,000.00	03/01/2032
4.00000%	\$500,000.00	03/01/2033
5.00000%	\$100,000.00	03/01/2037
5.00000%	\$100,000.00	03/01/2038
5.25000%	\$710,000.00	03/01/2040
5.25000%	\$775,000.00	03/01/2041
5.25000%	\$850,000.00	03/01/2042
5.25000%	\$925,000.00	03/01/2043
5.25000%	\$1,000,000.00	03/01/2044
5.25000%	\$1,000,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2037, and thereafter may be redeemed and paid prior to maturity on March 1, 2033, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas  
PURCHASE PRICE: \$7,846,983.25  
INTEREST RATE: 4.39248%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: I. Not Applicable II. \$103,043,415.00  
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$13,475,000.00  
NOTICE OF ELECTION: I. Not Applicable II. Published in the Branson Tri-Lakes News newspaper on March 20 and 27, 2024.  
DATE OF ELECTION: I. Not Applicable II. April 02, 2024  
ELECTION RESULTS: I. Not Applicable II. Yes - 429 No - 108  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable

