MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 26, 2025

REGISTRATION NO: 28149

BONDS ISSUED BY: Wright City Fire Protection District

AMOUNT OF ISSUE: \$11,000,000.00 (Series 2025) COUNTY: Warren and Lincoln

DATE OF ISSUE: March 04, 2025 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and

equipping fire stations and related facilities, acquiring and equipping firefighting vehicles, support and rescue vehicles, and other lifesaving firefighting, and auxiliary equipment and apparatus to meet current safety standards and improve emergency services and refunding outstanding lease obligations of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$355,000.00	03/01/2027
5.00000%	\$375,000.00	03/01/2028
5.00000%	\$395,000.00	03/01/2029
5.00000%	\$415,000.00	03/01/2030
5.00000%	\$435,000.00	03/01/2031
5.00000%	\$455,000.00	03/01/2032
5.00000%	\$480,000.00	03/01/2033
5.00000%	\$505,000.00	03/01/2034
5.00000%	\$530,000.00	03/01/2035
5.00000%	\$560,000.00	03/01/2036
5.00000%	\$585,000.00	03/01/2037
5.00000%	\$615,000.00	03/01/2038
5.00000%	\$650,000.00	03/01/2039
5.00000%	\$680,000.00	03/01/2040
5.00000%	\$715,000.00	03/01/2041
5.00000%	\$755,000.00	03/01/2042
5.00000%	\$790,000.00	03/01/2043
5.00000%	\$830,000.00	03/01/2044
5.00000%	\$875,000.00	03/01/2045

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on and after March 1, 2035 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2034, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$11,695,521.20

INTEREST RATE: 4.30726%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$312,872,179.00

INDEBTEDNESS: (Including this issue) \$11,000,000.00

NOTICE OF ELECTION: Published in The Troy Free Press newspaper on October 23 and 30, 2024;

published in The Warren County Record newspaper on October 24 and 31, 2024.

DATE OF ELECTION: November 05, 2024

ELECTION RESULTS: Yes - 4,803 No - 2,575

METHOD OF SALE OF BONDS: Negotiated Sale NOTICE OF SALE: Not Applicable NUMBER OF BIDS RECEIVED: Not Applicable