

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2025

REGISTRATION NO: 28148  
BONDS ISSUED BY: Lebanon R-III School District  
AMOUNT OF ISSUE: \$11,295,000.00 (Series 2025) COUNTY: Laclede  
(remaining portion of \$41,000,000 authorized)  
DATE OF ISSUE: March 03, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities and sites, including constructing additional classrooms at Maplecrest Elementary School and Boswell Elementary School and making capital improvements throughout the District, including various improvements at Lebanon High School.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$1,065,000.00	03/01/2037
5.00000%	\$1,140,000.00	03/01/2038
5.00000%	\$410,000.00	03/01/2039
5.00000%	\$475,000.00	03/01/2040
5.00000%	\$535,000.00	03/01/2041
5.00000%	\$595,000.00	03/01/2042
5.50000%	\$795,000.00	03/01/2043
5.50000%	\$880,000.00	03/01/2044
5.50000%	\$5,400,000.00	03/01/2045

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas  
PURCHASE PRICE: \$12,540,657.85  
INTEREST RATE: 4.42215%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$385,280,607.00  
INDEBTEDNESS: (Including this issue) \$54,259,053.00  
NOTICE OF ELECTION: Published in the Laclede County Record newspaper on March 20 and 27, 2024.  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 1,352 No - 611  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable