

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2025

REGISTRATION NO: 28138
BONDS ISSUED BY: Blair Oaks R-II School District
AMOUNT OF ISSUE: \$4,240,000.00 (Refunding Series 2025) COUNTY: Cole

DATE OF ISSUE: February 20, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$4,300,000 of the District's General Obligation Bonds, Series 2020.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$500,000.00	03/01/2026
4.00000%	\$625,000.00	03/01/2027
4.00000%	\$800,000.00	03/01/2028
4.00000%	\$850,000.00	03/01/2029
4.00000%	\$850,000.00	03/01/2030
4.00000%	\$615,000.00	03/01/2031

ARE BONDS CALLABLE: The Series 2025 Bonds shall not be subject to redemption and payment prior to maturity at the option of the District.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$4,321,599.25
INTEREST RATE: 3.43291%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable