

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2025

REGISTRATION NO: 28137
BONDS ISSUED BY: City of Belton
AMOUNT OF ISSUE: \$15,250,000.00 (Series 2025) COUNTY: Cass
(remaining portion of \$14,250,000 authorized)
(remaining portion of \$21,000,000 authorized)
DATE OF ISSUE: February 19, 2025 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. To construct, reconstruct, extend and improve the City's storm sewer system, and to acquire any rights-of-way. II. To construct, reconstruct, extend and improve the streets and roads of the City, and to acquire any rights-of-way.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.25000%	\$1,330,000.00	03/01/2026
5.25000%	\$1,020,000.00	03/01/2027
5.25000%	\$1,000,000.00	03/01/2028
5.25000%	\$1,050,000.00	03/01/2029
5.25000%	\$850,000.00	03/01/2030
5.25000%	\$850,000.00	03/01/2031
5.25000%	\$975,000.00	03/01/2032
5.25000%	\$960,000.00	03/01/2033
4.25000%	\$970,000.00	03/01/2034
3.25000%	\$965,000.00	03/01/2035
4.00000%	\$940,000.00	03/01/2036
4.00000%	\$920,000.00	03/01/2037
3.62500%	\$880,000.00	03/01/2038
4.00000%	\$830,000.00	03/01/2039
4.00000%	\$860,000.00	03/01/2040
4.00000%	\$850,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2032, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption price.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$16,025,857.40

INTEREST RATE: 3.55039%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$267,783,196.00 II. \$325,141,684.00

INDEBTEDNESS: (Including this issue) I. \$50,995,000.00 II. \$64,546,121.00

NOTICE OF ELECTION: I. Published in The Journal newspaper on March 21 and 28, 2019; published in the Pleasant Hill Times newspaper on March 20 and 27, 2019; published in the North Cass Herald newspaper on March 22 and 29, 2019. II. Published in the Pleasant Hill Times newspaper on March 16 and 23, 2022; published in The South Cass Tribune newspaper on March 29 and 31, 2022; published in the North Cass Herald on March 23 and 30, 2022.

DATE OF ELECTION: I. April 02, 2019 II. April 05, 2022

ELECTION RESULTS: I. Yes - 777 No - 463 II. Yes - 1,085 No - 378

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about January 17, 2025.

NUMBER OF BIDS RECEIVED: 8