

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 07, 2025

REGISTRATION NO: 28136  
BONDS ISSUED BY: Maryville R-II School District  
AMOUNT OF ISSUE: \$9,000,000.00 (Series 2025) COUNTY: Nodaway  
(remaining portion of \$23,000,000 authorized)  
DATE OF ISSUE: February 13, 2025 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to renovate existing classroom spaces, remodel building entrances to increase safety, and reconfigure car and bus drop-off zones at Eugene Field Elementary; to remove built in computer lab learning areas and renovate existing areas to increase learning spaces at the Middle School; to renovate hallways, construct a secure entrance with office area, enhance safe entrances and exits in the parking lot, build a new access road, and relocate electric lines at the High School; to install synthetic turf at the Athletic Complex; to the extent funds are available, complete other mechanical repairs, replacements, improvements or energy efficiency upgrades, and possible demolitions to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$1,800,000.00	03/01/2041
5.00000%	\$2,350,000.00	03/01/2042
5.00000%	\$2,350,000.00	03/01/2043
5.00000%	\$2,500,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2025 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$9,259,251.00  
INTEREST RATE: 4.75662%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$229,712,888.00  
INDEBTEDNESS: (Including this issue) \$30,390,000.00  
NOTICE OF ELECTION: Published in the Maryville Daily Forum newspaper on March 14 and 21, 2024; published in the Nodaway News Leader newspaper on March 14 and 21, 2024.  
DATE OF ELECTION: April 02, 2024  
ELECTION RESULTS: Yes - 1,293 No - 640  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable