

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

January 27, 2025

REGISTRATION NO: 28131
 BONDS ISSUED BY: City of Webster Groves
 AMOUNT OF ISSUE: \$17,195,000.00 (Series 2025) COUNTY: St. Louis
 (a portion of \$22,100,000 authorized)
 DATE OF ISSUE: February 04, 2025 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping various park and recreational facilities throughout the City including, but not limited to, the City's Aquatic Center.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
5.00000%	\$400,000.00	03/01/2026	
5.00000%	\$400,000.00	03/01/2027	
5.00000%	\$400,000.00	03/01/2028	
5.00000%	\$685,000.00	03/01/2029	
5.00000%	\$720,000.00	03/01/2030	
5.00000%	\$760,000.00	03/01/2031	
5.00000%	\$795,000.00	03/01/2032	
5.00000%	\$840,000.00	03/01/2033	
5.00000%	\$880,000.00	03/01/2034	
5.00000%	\$925,000.00	03/01/2035	
5.00000%	\$975,000.00	03/01/2036	
4.00000%	\$1,020,000.00	03/01/2037	
4.00000%	\$1,060,000.00	03/01/2038	
4.00000%	\$1,105,000.00	03/01/2039	
4.00000%	\$1,150,000.00	03/01/2040	
4.00000%	\$1,195,000.00	03/01/2041	
	<u>\$1,245,000.00</u>	03/01/2042	*
	<u>\$1,295,000.00</u>	03/01/2043	*
4.00000%	\$2,540,000.00	03/01/2043	
4.00000%	\$1,345,000.00	03/01/2044	

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2035 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2034 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Raymond James & Associates, Inc., St. Petersburg, Florida
 PURCHASE PRICE: \$18,057,360.19
 INTEREST RATE: 3.74501%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$849,211,769.00
 INDEBTEDNESS: (Including this issue) \$24,000,000.00
 NOTICE OF ELECTION: Published in The Countian (St. Louis) newspaper on March 13, 20 and 27, 2024.
 DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 2,821 No - 1,438
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about January 07, 2025.
NUMBER OF BIDS RECEIVED: 11