

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 16, 2024

REGISTRATION NO: 28120
BONDS ISSUED BY: Fulton School District No. 58
AMOUNT OF ISSUE: \$9,800,000.00 (Refunding Series 2024) COUNTY: Callaway
DATE OF ISSUE: December 20, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$10,000,000 of the District's General Obligation Bonds, Series 2020.

Rate of Interest	Amount	Maturity
4.00000%	\$1,200,000.00	03/01/2036
4.00000%	\$2,000,000.00	03/01/2037
4.00000%	\$2,100,000.00	03/01/2038
4.00000%	\$2,200,000.00	03/01/2039
4.00000%	\$2,300,000.00	03/01/2040

ARE BONDS CALLABLE: The Series 2024 Bonds shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter as a whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri
ISSUE BOUGHT BY: BOF Financial Securities, Inc., Milwaukee, Wisconsin
PURCHASE PRICE: \$9,967,984.00
INTEREST RATE: 3.83431%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about November 13, 2024.
NUMBER OF BIDS RECEIVED: 5