

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 11, 2024

REGISTRATION NO: 28116
BONDS ISSUED BY: Reorganized School District R-II of Cape Girardeau County
AMOUNT OF ISSUE: \$8,265,000.00 (Refunding Series 2024) COUNTY: Cape Girardeau and Bollinger
DATE OF ISSUE: December 24, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$8,500,000 of the District's General Obligation Bonds, Series 2017.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$1,745,000.00	03/01/2034
4.00000%	\$1,940,000.00	03/01/2035
4.00000%	\$2,140,000.00	03/01/2036
4.00000%	\$2,440,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the School District, the Bonds or portion thereof maturing on March 1, 2034 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2033 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$8,560,797.85

INTEREST RATE: 3.59624%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable