

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 20, 2024

REGISTRATION NO: 28106
BONDS ISSUED BY: Parkway C-2 School District
AMOUNT OF ISSUE: \$15,870,000.00 (Refunding Series 2024) COUNTY: St. Louis
DATE OF ISSUE: December 05, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$17,025,000 of the District's General Obligation Bonds, Series 2015B.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|----------------|-----------------|
| 4.00000% | \$6,300,000.00 | 03/01/2031 |
| 4.00000% | \$9,570,000.00 | 03/01/2032 |

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: The Baker Group LP, Oklahoma City, Oklahoma
PURCHASE PRICE: \$16,911,947.45
INTEREST RATE: 2.93181%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about October 30, 2024.
NUMBER OF BIDS RECEIVED: 9