

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 18, 2024

REGISTRATION NO: 28105
BONDS ISSUED BY: School District of Jennings
AMOUNT OF ISSUE: \$9,000,000.00 (Series 2024) COUNTY: St. Louis

DATE OF ISSUE: November 26, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including but not limited to making facilities and safety improvements District-wide.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$730,000.00	03/01/2026
5.00000%	\$300,000.00	03/01/2027
5.00000%	\$235,000.00	03/01/2028
5.00000%	\$145,000.00	03/01/2029
5.00000%	\$790,000.00	03/01/2037
5.00000%	\$830,000.00	03/01/2038
5.00000%	\$875,000.00	03/01/2039
5.00000%	\$920,000.00	03/01/2040
5.00000%	\$965,000.00	03/01/2041
5.00000%	\$1,015,000.00	03/01/2042
5.00000%	\$1,070,000.00	03/01/2043
5.00000%	\$1,125,000.00	03/01/2044

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2037 and thereafter are subject to redemption and payment prior to their Stated Maturity on March 1, 2032 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$9,528,636.00
INTEREST RATE: 4.40370%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$157,644,710.00
INDEBTEDNESS: (Including this issue) \$17,650,000.00
NOTICE OF ELECTION: Published in the Countian-St. Louis County newspaper on July 24 and 31, 2024; published in the St. Louis County Legal Ledger newspaper on July 24 and 31, 2024.
DATE OF ELECTION: August 06, 2024
ELECTION RESULTS: Yes - 1,809 No - 517
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

