

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 15, 2024

REGISTRATION NO: 28103
BONDS ISSUED BY: Keytesville R-III School District
AMOUNT OF ISSUE: \$2,750,000.00 (Series 2024) COUNTY: Chariton

DATE OF ISSUE: November 20, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to upgrade the heating, ventilation, and air conditioning (HVAC) systems and ductwork; to update the Vocational Agricultural Building; to correct Elementary School foundation issues; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$125,000.00	03/01/2026	
5.00000%	\$125,000.00	03/01/2027	
5.00000%	\$100,000.00	03/01/2028	
5.00000%	\$100,000.00	03/01/2029	
	\$110,000.00	03/01/2030	*
	\$115,000.00	03/01/2031	*
	\$125,000.00	03/01/2032	*
5.00000%	\$350,000.00	03/01/2032	
	\$130,000.00	03/01/2033	*
	\$135,000.00	03/01/2034	*
	\$135,000.00	03/01/2035	*
5.00000%	\$400,000.00	03/01/2035	
	\$140,000.00	03/01/2036	*
	\$145,000.00	03/01/2037	*
	\$155,000.00	03/01/2038	*
	\$160,000.00	03/01/2039	*
5.00000%	\$600,000.00	03/01/2039	
	\$175,000.00	03/01/2040	*
	\$185,000.00	03/01/2041	*
	\$190,000.00	03/01/2042	*
	\$195,000.00	03/01/2043	*
	\$205,000.00	03/01/2044	*
5.00000%	\$950,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2030, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:	\$2,864,357.50
INTEREST RATE:	4.50668%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$23,287,720.00
INDEBTEDNESS:	(Including this issue) \$2,750,000.00
NOTICE OF ELECTION:	Published in The Moberly Monitor-Index newspaper on March 29, 2024; published in The Chariton Marquee newspaper on March 14 and 21, 2024.
DATE OF ELECTION:	April 02, 2024
ELECTION RESULTS:	Yes - 109 No - 77
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable