

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 12, 2024

REGISTRATION NO: 28101
BONDS ISSUED BY: Halfway R-III School District
AMOUNT OF ISSUE: \$850,000.00 (Taxable Series 2024) COUNTY: Polk and Dallas
DATE OF ISSUE: November 20, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of improving, renovating, repairing, furnishing and equipping school sites and buildings, including but not limited to, (1) improvements and upgrades to the plumbing and HVAC systems, (2) improvements to parking lots and (3) renovation of the gym floor.

Rate of Interest	Amount	Maturity
2.39000%	\$350,000.00	11/21/2024
2.39000%	\$32,317.84	03/01/2025
2.39000%	\$47,192.27	03/01/2026
2.39000%	\$48,320.16	03/01/2027
2.39000%	\$49,475.02	03/01/2028
2.39000%	\$50,657.47	03/01/2029
2.39000%	\$51,868.18	03/01/2030
2.39000%	\$53,107.83	03/01/2031
2.39000%	\$54,377.11	03/01/2032
2.39000%	\$55,676.72	03/01/2033
2.39000%	\$57,007.40	03/01/2034

ARE BONDS CALLABLE: Installments of principal of this Bond shall be subject to optional redemption by the District at any time, in whole or in part, at a Redemption Price equal to 100% of principal amount, plus accrued interest thereon to the Redemption Date. In the event of partial redemption of the outstanding principal of this Bond, the principal to be redeemed shall be applied in inverse order of the Stated Maturity.

BOND REGISTRAR: Treasurer of the Halfway R-III School District of Polk County, Halfway, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Treasurer of the Halfway R-III School District of Polk County, Halfway, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Health and Educational Facilities Authority of the State of Missouri, Chesterfield, Missouri

PURCHASE PRICE: \$850,000.00

INTEREST RATE: 2.39038%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$31,241,930.00

INDEBTEDNESS: (Including this issue) \$1,300,000.00

NOTICE OF ELECTION: Published in the Buffalo Reflex newspaper on March 20 and 27, 2024; published in the Bolivar Herald-Free Press newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 134 No - 28

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

