

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 28, 2024

REGISTRATION NO: 28100
BONDS ISSUED BY: Wentzville Fire Protection District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2024) COUNTY: St. Charles
(a portion of \$35,000,000 authorized)
DATE OF ISSUE: November 05, 2024 MONTH OF MATURITY: April
PURPOSE OF BONDS: For the purpose of improving emergency services, replacing outdated firefighter gear, firefighting vehicles, support vehicles and other lifesaving equipment, acquiring apparatus and auxiliary equipment to meet current safety standards, constructing, renovating, improving, furnishing and equipping fire stations and related facilities, and acquiring any land necessary therefor.

Rate of Interest	Amount	Maturity
5.00000%	\$275,000.00	04/15/2025
5.00000%	\$325,000.00	04/15/2026
5.00000%	\$400,000.00	04/15/2027
4.00000%	\$570,000.00	04/15/2036
4.00000%	\$1,325,000.00	04/15/2037
5.00000%	\$1,445,000.00	04/15/2038
5.00000%	\$1,580,000.00	04/15/2039
5.00000%	\$1,725,000.00	04/15/2040
5.00000%	\$1,880,000.00	04/15/2041
5.00000%	\$475,000.00	04/15/2042

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on April 15, 2036 and thereafter may be called for redemption and payment prior to their Stated Maturity on April 15, 2033 and thereafter, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 15 and October 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$10,571,430.20

INTEREST RATE: 4.23737%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$3,051,110,673.00

INDEBTEDNESS: (Including this issue) \$54,150,000.00

NOTICE OF ELECTION: Published in the Mid Rivers Newsmagazine newspaper on July 24, 2024; published in the Community News newspaper on July 31, 2024.

DATE OF ELECTION: August 06, 2024

ELECTION RESULTS: Yes - 9,730 No - 4,015

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable