

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 28, 2024

REGISTRATION NO: 28099
 BONDS ISSUED BY: New Melle Fire Protection District
 AMOUNT OF ISSUE: \$6,000,000.00 (Series 2024) COUNTY: St. Charles and Warren

DATE OF ISSUE: October 31, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring real property, constructing, renovating, improving, equipping and furnishing fire stations and related facilities, and replacing outdated firefighting vehicles and equipment with technologically advanced lifesaving fire fighting trucks, support vehicles and other lifesaving equipment.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$80,000.00	03/01/2030	
5.00000%	\$90,000.00	03/01/2031	
5.00000%	\$125,000.00	03/01/2032	
5.00000%	\$140,000.00	03/01/2033	
	\$175,000.00	03/01/2034	*
	\$195,000.00	03/01/2035	*
	\$235,000.00	03/01/2036	*
5.00000%	\$605,000.00	03/01/2036	
	\$255,000.00	03/01/2037	*
	\$295,000.00	03/01/2038	*
5.00000%	\$550,000.00	03/01/2038	
	\$325,000.00	03/01/2039	*
	\$370,000.00	03/01/2040	*
5.00000%	\$695,000.00	03/01/2040	
5.00000%	\$615,000.00	03/01/2041	
5.00000%	\$965,000.00	03/01/2042	
5.00000%	\$1,025,000.00	03/01/2043	
5.00000%	\$1,110,000.00	03/01/2044	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2036 and thereafter may be called for redemption and payment prior to maturity on March 1, 2033 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$6,465,037.30
 INTEREST RATE: 4.30502%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$414,853,193.00
 INDEBTEDNESS: (Including this issue) \$12,560,000.00

NOTICE OF ELECTION: Published in the Community News newspaper on July 31, 2024; published in the Mid Rivers Newsmagazine newspaper on July 24, 2024.

DATE OF ELECTION: August 06, 2024

ELECTION RESULTS: Yes - 1,956 No - 855

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable