

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 21, 2024

REGISTRATION NO: 28097
BONDS ISSUED BY: City of Mercer
AMOUNT OF ISSUE: \$176,000.00 (Series 2024) COUNTY: Mercer
(remaining portion of \$350,000 authorized)
DATE OF ISSUE: October 29, 2024 MONTH OF MATURITY: September
PURPOSE OF BONDS: To acquire rights of way and design, construct, extend and improve the streets and roads of the City.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
3.75000%	\$13,000.00	09/01/2025	*
	\$14,000.00	09/01/2026	*
	\$14,000.00	09/01/2027	*
	\$15,000.00	09/01/2028	*
	\$15,000.00	09/01/2029	*
	\$71,000.00	09/01/2029	
	\$15,000.00	09/01/2030	*
	\$15,000.00	09/01/2031	*
	\$18,000.00	09/01/2032	*
	\$18,000.00	09/01/2033	*
	\$19,000.00	09/01/2034	*
	\$20,000.00	09/01/2035	*
	\$105,000.00	09/01/2035	
4.00000%			

ARE BONDS CALLABLE: At the option of the City, Bonds maturing on September 1, 2035, may be redeemed and paid prior to maturity on September 1, 2029, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$1,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Central States Capital Markets, LLC, Prairie Village, Kansas

PURCHASE PRICE: \$170,720.00

INTEREST RATE: 4.52383%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,852,842.00

INDEBTEDNESS: (Including this issue) \$350,000.00

NOTICE OF ELECTION: Published in The Mercer County Mirror newspaper on October 24 and 31, 2012; published in the Princeton Post-Telegraph newspaper on October 25 and November 1, 2012.

DATE OF ELECTION: November 06, 2012

ELECTION RESULTS: Yes - 111 No - 35

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

