

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 21, 2024

REGISTRATION NO: 28095  
 BONDS ISSUED BY: Warren County R-III School District  
 AMOUNT OF ISSUE: \$9,500,000.00 (Series 2024) COUNTY: Warren and Lincoln  
 (a portion of \$45,000,000 authorized)  
 DATE OF ISSUE: October 23, 2024 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new elementary school and other building additions; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to repair or replace roofing; to acquire land and buildings; to prepay capital facility lease obligations issued to finance construction and capital projects; to the extent funds are available, complete other renovations, repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
4.00000%	\$1,000,000.00	03/01/2027
4.00000%	\$150,000.00	03/01/2028
4.00000%	\$300,000.00	03/01/2029
4.00000%	\$300,000.00	03/01/2030
4.00000%	\$725,000.00	03/01/2031
4.00000%	\$300,000.00	03/01/2032
4.00000%	\$550,000.00	03/01/2033
4.00000%	\$750,000.00	03/01/2034
	\$800,000.00	03/01/2035 *
	\$1,500,000.00	03/01/2036 *
	\$2,200,000.00	03/01/2037 *
5.00000%	\$4,500,000.00	03/01/2037
5.00000%	\$925,000.00	03/01/2038

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$9,970,168.00  
 INTEREST RATE: 4.05517%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$390,120,526.00  
 INDEBTEDNESS: (Including this issue) \$53,207,119.91  
 NOTICE OF ELECTION: Published in The Warren County Record newspaper on March 21 and 28, 2024; published in The Troy Free Press newspaper on March 20 and 27, 2024.  
 DATE OF ELECTION: April 02, 2024  
 ELECTION RESULTS: Yes - 1,728 No - 942

METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable