

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 16, 2024

REGISTRATION NO: 28094
BONDS ISSUED BY: Orchard Farm R-V School District
AMOUNT OF ISSUE: \$40,045,000.00 (Taxable Series 2024B) COUNTY: St. Charles
(Remaining portion of \$72,000,000 authorized)
DATE OF ISSUE: October 24, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, renovating, repairing, furnishing, and equipping new and existing school sites, buildings and related facilities for school purposes, including but not limited to a new elementary school, and refinancing leasehold obligations.

Rate of Interest	Amount	Maturity
6.00000%	\$2,945,000.00	03/01/2025
6.00000%	\$260,000.00	03/01/2027
6.00000%	\$675,000.00	03/01/2028
6.00000%	\$960,000.00	03/01/2029
6.00000%	\$2,350,000.00	03/01/2030
6.00000%	\$2,840,000.00	03/01/2031
6.00000%	\$1,910,000.00	03/01/2032
6.00000%	\$2,315,000.00	03/01/2033
6.00000%	\$2,745,000.00	03/01/2034
6.00000%	\$1,965,000.00	03/01/2035
4.67200%	\$2,400,000.00	03/01/2036
4.77200%	\$2,870,000.00	03/01/2037
4.83200%	\$3,410,000.00	03/01/2038
4.87200%	\$5,570,000.00	03/01/2039
4.92200%	\$6,270,000.00	03/01/2040
4.97200%	\$560,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2036, and thereafter may be called for redemption and paid prior to maturity on March 1, 2035, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Piper Sandler & Co., Leawood, Kansas
PURCHASE PRICE: \$41,477,133.25
INTEREST RATE: 4.75344%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$646,094,408.01
INDEBTEDNESS: (Including this issue) \$94,600,489.00
NOTICE OF ELECTION: Published in the West Newsmagazine newspaper on March 20, 2024; published in the Community News newspaper on March 27, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 1,216 No - 484

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable