

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 11, 2024

REGISTRATION NO: 28091  
BONDS ISSUED BY: Otterville R-VI School District  
AMOUNT OF ISSUE: \$1,700,000.00 (Series 2024) COUNTY: Cooper and Morgan  
  
DATE OF ISSUE: October 16, 2024 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of improving, renovating, furnishing and equipping existing school sites and buildings, including, but not limited to, (1) improvements to HVAC systems and roofing, (2) improvements to the District playgrounds and ballfields and (3) acquisition of school buses.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
5.00000%	\$500,000.00	03/01/2026
5.00000%	\$100,000.00	03/01/2027
	\$50,000.00	03/01/2029 *
	\$50,000.00	03/01/2030 *
5.00000%	\$100,000.00	03/01/2030
	\$50,000.00	03/01/2032 *
	\$50,000.00	03/01/2033 *
	\$50,000.00	03/01/2034 *
	\$50,000.00	03/01/2035 *
5.00000%	\$200,000.00	03/01/2035
	\$60,000.00	03/01/2036 *
	\$70,000.00	03/01/2037 *
	\$70,000.00	03/01/2038 *
5.00000%	\$200,000.00	03/01/2038
	\$100,000.00	03/01/2039 *
	\$100,000.00	03/01/2040 *
	\$100,000.00	03/01/2041 *
5.00000%	\$300,000.00	03/01/2041
	\$100,000.00	03/01/2042 *
	\$100,000.00	03/01/2043 *
	\$100,000.00	03/01/2044 *
5.00000%	\$300,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.  
  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,766,662.00

INTEREST RATE: 4.43194%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$21,227,548.00

INDEBTEDNESS: (Including this issue) \$1,700,000.00

NOTICE OF ELECTION: Published in the Boonville Daily News newspaper on March 22 and 29, 2024; published in the Morgan County Statesman newspaper on March 21 and 28, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 149 No - 51

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable