

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 02, 2024

REGISTRATION NO: 28088
BONDS ISSUED BY: Park Hill School District
AMOUNT OF ISSUE: \$77,000,000.00 (Series 2024)

COUNTY: Platte

DATE OF ISSUE: October 10, 2024

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, acquiring, improving, renovating, furnishing and equipping new and existing school facilities including but not limited to the construction of an elementary school and acquiring land.

Rate of Interest	Amount	Maturity
5.00000%	\$630,000.00	03/01/2026
5.00000%	\$275,000.00	03/01/2027
5.00000%	\$520,000.00	03/01/2028
5.00000%	\$670,000.00	03/01/2029
5.00000%	\$945,000.00	03/01/2030
5.00000%	\$1,130,000.00	03/01/2031
5.00000%	\$1,440,000.00	03/01/2032
5.00000%	\$1,645,000.00	03/01/2033
5.00000%	\$2,005,000.00	03/01/2034
5.00000%	\$2,255,000.00	03/01/2035
5.00000%	\$2,660,000.00	03/01/2036
5.00000%	\$2,950,000.00	03/01/2037
5.00000%	\$3,410,000.00	03/01/2038
5.00000%	\$6,845,000.00	03/01/2039
5.00000%	\$7,200,000.00	03/01/2040
4.50000%	\$7,570,000.00	03/01/2041
4.62500%	\$7,955,000.00	03/01/2042
4.75000%	\$13,110,000.00	03/01/2043
4.50000%	\$13,785,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2032, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Mesirow Financial, Inc., Chicago, Illinois

PURCHASE PRICE: \$84,078,855.94

INTEREST RATE: 3.92895%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,113,247,733.00

INDEBTEDNESS: (Including this issue) \$279,800,000.00

NOTICE OF ELECTION: Published in The Landmark newspaper on March 23 and 30, 2022; published in The Platte County Citizen newspaper on March 23 and 30, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 6,571 No - 2,308

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about September 06, 2024.

NUMBER OF BIDS RECEIVED: 12