

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 02, 2024

REGISTRATION NO: 28087
 BONDS ISSUED BY: City of Wright City
 AMOUNT OF ISSUE: \$6,360,000.00 (Series 2024) COUNTY: Warren
 (a portion of \$9,000,000 authorized)
 DATE OF ISSUE: October 08, 2024 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of constructing, reconstructing, extending, repairing and improving various streets, sidewalks, and street lighting throughout the City including acquiring any land or easements necessary therefor.

Rate of Interest	Amount	Maturity
5.00000%	\$170,000.00	03/01/2025
5.00000%	\$170,000.00	03/01/2026
5.00000%	\$170,000.00	03/01/2027
5.00000%	\$185,000.00	03/01/2028
5.00000%	\$190,000.00	03/01/2029
5.00000%	\$200,000.00	03/01/2030
5.00000%	\$210,000.00	03/01/2031
5.00000%	\$230,000.00	03/01/2032
4.00000%	\$240,000.00	03/01/2033
4.00000%	\$250,000.00	03/01/2034
4.00000%	\$265,000.00	03/01/2035
4.00000%	\$360,000.00	03/01/2036
4.00000%	\$395,000.00	03/01/2037
4.00000%	\$415,000.00	03/01/2038
4.00000%	\$435,000.00	03/01/2039
4.00000%	\$455,000.00	03/01/2040
4.00000%	\$470,000.00	03/01/2041
4.00000%	\$495,000.00	03/01/2042
4.00000%	\$515,000.00	03/01/2043
4.00000%	\$540,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2033 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2032 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank Trust Company, National Association, St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: U.S. Bank Trust Company, National Association, St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: UMB Bank, N.A., St. Louis, Missouri
 PURCHASE PRICE: \$6,579,160.48
 INTEREST RATE: 3.72725%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$91,382,189.00
 INDEBTEDNESS: (Including this issue) \$10,040,000.00
 NOTICE OF ELECTION: Published in The Warren County Record newspaper on March 21 and 28, 2024.
 DATE OF ELECTION: April 02, 2024
 ELECTION RESULTS: Yes - 361 No - 73
 METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable