

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 13, 2024

REGISTRATION NO: 28080
BONDS ISSUED BY: New Franklin R-I School District
AMOUNT OF ISSUE: \$2,000,000.00 (Series 2024) COUNTY: Howard and Boone

DATE OF ISSUE: September 17, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete tuck pointing at the High School; to repair the Elementary School and Middle School roofs; to replace heating, ventilation, and air conditioning (HVAC) at the Middle School; to renovate/upgrade the existing kitchen; to complete safety and facility upgrades Districtwide; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

| Rate of Interest | Amount | Maturity | |
|------------------|--------------|------------|---|
| | \$200,000.00 | 03/01/2037 | * |
| | \$220,000.00 | 03/01/2038 | * |
| | \$230,000.00 | 03/01/2039 | * |
| 5.00000% | \$650,000.00 | 03/01/2039 | |
| | \$250,000.00 | 03/01/2040 | * |
| | \$250,000.00 | 03/01/2041 | * |
| 5.00000% | \$500,000.00 | 03/01/2041 | |
| | \$275,000.00 | 03/01/2042 | * |
| | \$275,000.00 | 03/01/2043 | * |
| | \$300,000.00 | 03/01/2044 | * |
| 5.00000% | \$850,000.00 | 03/01/2044 | |

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,068,425.00
INTEREST RATE: 4.69516%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$33,649,887.00
INDEBTEDNESS: (Including this issue) \$4,530,000.00
NOTICE OF ELECTION: Published in the Columbia Missourian newspaper on March 20 and 31, 2024; published in The Glasgow Missourian newspaper on March 22 and 29, 2024; published in The Fayette Advertiser newspaper on March 20 and 27, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 255 No - 54
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

