

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 13, 2024

REGISTRATION NO: 28079
BONDS ISSUED BY: City of Crestwood
AMOUNT OF ISSUE: \$33,340,000.00 (Series 2024) COUNTY: St. Louis

DATE OF ISSUE: September 19, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a new community center, renovating existing recreation facilities, and undertaking other park and recreation improvements in and adjacent to City of Crestwood parks.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$400,000.00	03/01/2025
5.00000%	\$755,000.00	03/01/2026
5.00000%	\$815,000.00	03/01/2027
5.00000%	\$930,000.00	03/01/2028
5.00000%	\$1,000,000.00	03/01/2029
5.00000%	\$1,125,000.00	03/01/2030
5.00000%	\$1,205,000.00	03/01/2031
5.00000%	\$1,335,000.00	03/01/2032
5.00000%	\$1,415,000.00	03/01/2033
4.00000%	\$1,550,000.00	03/01/2034
4.00000%	\$1,645,000.00	03/01/2035
4.00000%	\$1,790,000.00	03/01/2036
4.00000%	\$1,890,000.00	03/01/2037
4.00000%	\$2,050,000.00	03/01/2038
4.00000%	\$2,165,000.00	03/01/2039
4.00000%	\$2,340,000.00	03/01/2040
4.00000%	\$2,465,000.00	03/01/2041
4.00000%	\$2,660,000.00	03/01/2042
4.00000%	\$2,800,000.00	03/01/2043
4.00000%	\$3,005,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2032 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2031 and thereafter as a whole or in part at any time in such order of maturity determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania

PURCHASE PRICE: \$34,923,925.16

INTEREST RATE: 3.63493%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$414,831,979.00

INDEBTEDNESS: (Including this issue) \$33,340,000.00

NOTICE OF ELECTION: Published in The Countian (St. Louis) newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 2,183 No - 1,467
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about August 22, 2024.
NUMBER OF BIDS RECEIVED: 11