

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2024

REGISTRATION NO: 28076
BONDS ISSUED BY: Worth County R-III School District
AMOUNT OF ISSUE: \$1,300,000.00 (Series 2024) COUNTY: Worth and Nodaway
DATE OF ISSUE: September 03, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct a secure vestibule connecting the Agriculture building to the High School hallway; to install LED lighting at the softball field, Elementary School, and building exteriors; to improve heating, ventilation, and air condition (HVAC) systems; to improve visitor seating at the football field; to repair/replace roofs and gutters; to renovate building entrances; to acquire buses; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
3.10000%	\$25,000.00	03/01/2027 *
	\$25,000.00	03/01/2028 *
	\$50,000.00	03/01/2029 *
	\$100,000.00	03/01/2029
	\$55,000.00	03/01/2030 *
	\$55,000.00	03/01/2031 *
	\$60,000.00	03/01/2032 *
	\$65,000.00	03/01/2033 *
	\$65,000.00	03/01/2034 *
	\$300,000.00	03/01/2034
5.00000%	\$70,000.00	03/01/2035 *
	\$75,000.00	03/01/2036 *
	\$80,000.00	03/01/2037 *
	\$85,000.00	03/01/2038 *
	\$90,000.00	03/01/2039 *
	\$400,000.00	03/01/2039
5.00000%	\$90,000.00	03/01/2040 *
	\$95,000.00	03/01/2041 *
	\$100,000.00	03/01/2042 *
	\$105,000.00	03/01/2043 *
	\$110,000.00	03/01/2044 *
	\$500,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2034 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,346,169.00
INTEREST RATE:	4.56252%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$34,293,041.00
INDEBTEDNESS:	(Including this issue) \$1,405,000.00
NOTICE OF ELECTION:	Published in the Nodaway News Leader newspaper on March 14 and 21, 2024; published in the Maryville Daily Forum newspaper on March 14 and 21, 2024.
DATE OF ELECTION:	April 02, 2024
ELECTION RESULTS:	Yes - 215 No - 69
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable