

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 21, 2024

REGISTRATION NO: 28073
BONDS ISSUED BY: Hermitage R-IV School District
AMOUNT OF ISSUE: \$1,800,000.00 (Series 2024) COUNTY: Hickory

DATE OF ISSUE: August 27, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct a safe and secure entrance at the High School; to prepay principal on existing lease financings; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
3.05000%	\$50,000.00	03/01/2026	*
	\$50,000.00	03/01/2027	*
	\$100,000.00	03/01/2027	
	\$175,000.00	03/01/2037	*
	\$175,000.00	03/01/2038	*
5.00000%	\$350,000.00	03/01/2038	
	\$195,000.00	03/01/2039	*
	\$205,000.00	03/01/2040	*
5.00000%	\$400,000.00	03/01/2040	
	\$220,000.00	03/01/2041	*
	\$230,000.00	03/01/2042	*
5.00000%	\$450,000.00	03/01/2042	
	\$245,000.00	03/01/2043	*
	\$255,000.00	03/01/2044	*
5.00000%	\$500,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2038 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,874,375.50
INTEREST RATE: 4.59865%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$112,276,594.00
INDEBTEDNESS: (Including this issue) \$3,720,000.00
NOTICE OF ELECTION: Published in The Index newspaper on March 20, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 138 No - 53

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable