

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 16, 2024

REGISTRATION NO: 28071
BONDS ISSUED BY: Boonville R-I School District
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2024A) COUNTY: Cooper and Moniteau

DATE OF ISSUE: August 20, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the betterment of District facilities to include the implementation of safety and security measures, electrical updates, plumbing improvements, energy efficiency upgrades, classroom renovations, and heating, ventilation, and air conditioning (HVAC) system upgrades; to the extent funds are available, prepay principal on existing lease financings, make football bleacher improvements, and complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$1,800,000.00	03/01/2040
5.00000%	\$1,900,000.00	03/01/2041
5.00000%	\$2,000,000.00	03/01/2042
5.00000%	\$2,100,000.00	03/01/2043
5.00000%	\$2,200,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2024A Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$10,313,842.00
INTEREST RATE: 4.73488%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$201,430,799.74
INDEBTEDNESS: (Including this issue) \$28,596,646.67
NOTICE OF ELECTION: Published in the Boonville Daily News newspaper on March 22 and 29, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 784 No - 251
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable