

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 14, 2024

REGISTRATION NO: 28069  
BONDS ISSUED BY: Blair Oaks R-II School District  
AMOUNT OF ISSUE: \$9,250,000.00 (Series 2024) COUNTY: Cole

DATE OF ISSUE: August 16, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete Phase 2 of the site development, construction, equipping, and furnishing of the new high school; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District and prepay principal on the existing lease financing.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
5.00000%	\$250,000.00	03/01/2026	
5.00000%	\$315,000.00	03/01/2027	
5.00000%	\$150,000.00	03/01/2028	
5.00000%	\$160,000.00	03/01/2029	
	\$160,000.00	03/01/2030	*
	\$165,000.00	03/01/2031	*
	\$175,000.00	03/01/2032	*
5.00000%	\$500,000.00	03/01/2032	
	\$190,000.00	03/01/2033	*
	\$200,000.00	03/01/2034	*
	\$205,000.00	03/01/2035	*
	\$205,000.00	03/01/2036	*
5.00000%	\$800,000.00	03/01/2036	
	\$220,000.00	03/01/2037	*
	\$235,000.00	03/01/2038	*
	\$245,000.00	03/01/2039	*
5.00000%	\$700,000.00	03/01/2039	
5.00000%	\$1,150,000.00	03/01/2040	
5.00000%	\$1,200,000.00	03/01/2041	
5.00000%	\$1,275,000.00	03/01/2042	
5.00000%	\$1,350,000.00	03/01/2043	
5.00000%	\$1,400,000.00	03/01/2044	

ARE BONDS CALLABLE: The Series 2024 Bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$9,548,176.20  
INTEREST RATE: 4.64598%

TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$144,073,829.07
INDEBTEDNESS:	(Including this issue) \$21,437,569.47
NOTICE OF ELECTION:	Published in the News Tribune newspaper on March 20 and 31, 2024.
DATE OF ELECTION:	April 02, 2024
ELECTION RESULTS:	Yes - 711 No - 231
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable