

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2024

REGISTRATION NO: 28061
BONDS ISSUED BY: Carl Junction R-I School District
AMOUNT OF ISSUE: \$18,500,000.00 (Series 2024) COUNTY: Jasper and Newton

DATE OF ISSUE: July 31, 2024 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security upgrades to the Primary K-1, Primary 2-3, and Instructional Services Center and building entrances; to make improvements to the School Farm; to construct, equip, and furnish a new archery/JROTC facility; to replace heating, ventilation, and air conditioning (HVAC), complete roof maintenance, and install LED lighting District- Wide; to renovate the kitchen at the Intermediate School; to complete bus barn drainage improvements; to construct new restrooms, concessions, lockers, and an indoor hitting facility, reposition fields, install turf, and improve parking at the sports fields; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$1,550,000.00	03/01/2035
5.00000%	\$1,625,000.00	03/01/2036
5.00000%	\$1,700,000.00	03/01/2037
5.00000%	\$1,775,000.00	03/01/2038
5.00000%	\$1,850,000.00	03/01/2039
5.00000%	\$1,500,000.00	03/01/2040
5.00000%	\$1,975,000.00	03/01/2041
5.00000%	\$2,075,000.00	03/01/2042
5.00000%	\$2,175,000.00	03/01/2043
5.00000%	\$2,275,000.00	03/01/2044

ARE BONDS CALLABLE: The Series 2024 Bonds maturing March 1, 2035 through March 1, 2039 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption. The Series 2024 Bonds maturing March 1, 2040 through March 1, 2044 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2032, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$19,482,574.50
INTEREST RATE: 4.51364%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$312,039,243.00
INDEBTEDNESS: (Including this issue) \$42,075,000.00

NOTICE OF ELECTION: Published in the Neosho Daily News and Seneca News-Dispatch newspaper on March 19 and 26, 2024; published in the Jasper County Citizen newspaper on March 20 and 27, 2024.

DATE OF ELECTION: April 02, 2024

ELECTION RESULTS: Yes - 1,425 No - 540

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable