

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 24, 2024

REGISTRATION NO: 28060
BONDS ISSUED BY: Pemiscot County Special School District
AMOUNT OF ISSUE: \$1,000,000.00 (Series 2024) COUNTY: Pemiscot and Dunklin
DATE OF ISSUE: July 26, 2024 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: parking lot improvements, electrical service panel upgrades, classroom upgrades, kitchen/laundry area expansion, additional exterior lighting, plumbing upgrades, playground fencing installation, and new flooring; to the extent funds are available, complete roof repairs, exterior water drainage installation, bus barn roof extension, classroom expansions as well as other repairs and improvements to the existing facilities of the District.

| Mandatory Redemption* | | | |
|-----------------------|--------------|------------|---|
| Rate of Interest | Amount | Maturity | |
| 5.00000% | \$80,000.00 | 03/01/2035 | * |
| | \$85,000.00 | 03/01/2036 | * |
| | \$90,000.00 | 03/01/2037 | * |
| | \$95,000.00 | 03/01/2038 | * |
| | \$100,000.00 | 03/01/2039 | * |
| | \$450,000.00 | 03/01/2039 | |
| | \$100,000.00 | 03/01/2040 | * |
| | \$105,000.00 | 03/01/2041 | * |
| | \$110,000.00 | 03/01/2042 | * |
| | \$115,000.00 | 03/01/2043 | * |
| 5.00000% | \$120,000.00 | 03/01/2044 | * |
| | \$550,000.00 | 03/01/2044 | |

ARE BONDS CALLABLE: The Series 2024 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2029, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,014,120.50
INTEREST RATE: 4.86713%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$213,213,844.00
INDEBTEDNESS: (Including this issue) \$1,770,000.00
NOTICE OF ELECTION: Published in the Delta Dunklin Democrat newspaper on March 19 and 26, 2024; published in The Campbell Courier newspaper on March 20 and 27, 2024.
DATE OF ELECTION: April 02, 2024
ELECTION RESULTS: Yes - 1,285 No - 569
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable