

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 09, 2024

REGISTRATION NO: 28053
 BONDS ISSUED BY: Hannibal 60 School District
 AMOUNT OF ISSUE: \$13,500,000.00 (Series 2024) COUNTY: Marion and Ralls
 (a portion of \$30,000,000 authorized)
 DATE OF ISSUE: July 16, 2024 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish the Hannibal Innovation Campus; to complete Middle School and High School Auditorium renovations; to upgrade the Porter Stadium concession stand, restrooms, and bleachers for ADA compliance; to prepay existing lease financings; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Rate of Interest	Amount	Maturity
5.75000%	\$400,000.00	03/01/2030
5.75000%	\$450,000.00	03/01/2031
5.75000%	\$500,000.00	03/01/2032
5.75000%	\$550,000.00	03/01/2033
5.75000%	\$600,000.00	03/01/2034
5.25000%	\$630,000.00	03/01/2035
5.25000%	\$700,000.00	03/01/2036
5.25000%	\$985,000.00	03/01/2037
5.25000%	\$1,045,000.00	03/01/2038
5.25000%	\$1,100,000.00	03/01/2039
5.00000%	\$1,170,000.00	03/01/2040
5.00000%	\$1,230,000.00	03/01/2041
5.00000%	\$1,305,000.00	03/01/2042
5.00000%	\$1,380,000.00	03/01/2043
5.00000%	\$1,455,000.00	03/01/2044

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2023 and thereafter may called for redemption and payment prior to their State Maturity on March 1, 2032 and thereafter, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District (Bonds of less than a full Stated Maturity to selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent may determine) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: KeyBanc Capital Markets, Cleveland, Ohio
 PURCHASE PRICE: \$14,855,167.95
 INTEREST RATE: 4.20628%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$372,696,007.00
 INDEBTEDNESS: (Including this issue) \$54,805,410.00
 NOTICE OF ELECTION: Published in the Hannibal Courier-Post newspaper on March 20 and 27, 2024.
 DATE OF ELECTION: April 02, 2024
 ELECTION RESULTS: Yes - 1,707 No - 780
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: Made available on or about June 17, 2024.

NUMBER OF BIDS RECEIVED: 3